

**NOTICE OF SPECIAL MEETING  
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**MURPHY CREEK METROPOLITAN DISTRICT NO. 5  
IN THE CITY OF AURORA, COUNTY OF ARAPAHOE, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of Murphy Creek Metropolitan District No. 5 (the “**District**”), in the City of Aurora, Arapahoe County, Colorado, will hold a special meeting on June 23, 2022 at 2:00 p.m., at 304 Inverness Way South, Suite 490, Englewood, CO 80112, which such meeting will also be made accessible via teleconference by dialing 303-858-1802, pin number 1102.

NOTICE IS FURTHER GIVEN THAT at such meeting the Board of the District intends to make a final determination to issue or refund general obligation indebtedness consisting of its General Obligation Bonds, Series 2022A (the “**Series 2022A Bonds**”) and Subordinate Bonds, Series 2022B(3) (the “**Series 2022B(3) Bonds**”, and together with the Series 2022A Bonds, referred to collectively as the “**Bonds**”) for the purpose of paying or reimbursing the costs of public improvements serving the residents and taxpayers of the District. The Bonds are expected to be issued in the maximum combined principal amount of \$20,000,000, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

The Board will also take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. There will be at least one person present at the physical location posted on this notice.

This notice is given by order of the Board of the District, and shall be posted on the District’s website, not less than 24 hours prior to the meeting.

/s/     **BOARD OF DIRECTORS  
MURPHY CREEK METROPOLITAN DISTRICT NO. 5  
IN THE CITY OF AURORA,  
ARAPAHOE COUNTY, COLORADO**